



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34779.58	-382.9	-1.09%
Nifty 50	10453.05	-131.7	-1.24%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.15	-1.39
HDFCBANK	87.38	-0.86
ICICIBK	8.34	-2.57
INFY	9.54	-2.65
TATA MOTOR	11.84	-1.82
WIPRO	5.05	0.2

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	140
DII's Eq (Provisional)	-343
FIIs Index Future	1077
FIIs Index Options	36
FIIs Stock Future	44
FIIs Stock Options	-104

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.4846
EURO	84.9800
YEN 100	65.4700
GBP	96.8684

TOP STORY

- Reliance Industries: Jio will acquire 51.34 percent stake in Hathway Cable and 66.01 percent in DEN Networks.
- [Infosys](#): Board shortlisted Deputy CFO Jayesh Sanghrajka as top internal candidate for CFO post - CNBC-TV18 sources.
- [Yes Bank](#): The Reserve Bank of India has reaffirmed that a successor to Rana Kapoor, MD & CEO of Yes Bank should be appointed by February 1, 2019.
- [Ganesh Films India](#): Company acquired the sole theatrical distribution rights for North India region from Vaiyam Mediyas for Tamil language movie 'Ezhumin'.
- [Responsive Industries](#): Atit Agarwal, Non-Executive Chairman & Director of the company has resigned from the office of chairmanship & directorship. Company approved to buyback 2,07,50,000 equity shares (being 7.77 percent of the total paid-up equity) at a price of Rs 77 per share.
- [GNA Axles](#): Board approved availing of fresh term loan amounting to Rs 60 crore for purchase of machinery from Central Bank of India.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25379.45	-327.23	-1.27%
Nasdaq	7485.14	-157.56	-2.06%
Nikkei	22372.1	-286.06	-1.26%
HANG SENG INDEX	25242.49	-212.06	-0.83%
SGX NIFTY	10308.00	-73.00	-0.70%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.88	0.34%
NATURAL GAS	79.4	0.14%
GOLD	1230	-0.01%
SILVER	14.61	0.04%
COPPER	2.736	-0.38%

WORLD EVENTS

USD : FOMC Member Bostic Speaks
GBP : BOE Gov Carney Speaks
 : Public Sector Net Borrowing
CNY : GDP q/y
JPY : BOJ Gov Kuroda Speaks

RESULTS TODAY

UltraTech Cement, SBI Life Insurance, ICICI Securities



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 382.90 points or 1.09% to settle at 34,779.58, its lowest closing level since 12 October 2018. The index rose 442.95 points, or 1.26% at the day's high of 35,605.43. The index fell 435.32 points, or 1.24% at the day's low of 34,727.16.

The Nifty 50 index fell 131.70 points or 1.24% to settle at 10,453.05, its lowest closing level since 11 October 2018. The index rose 125.40 points, or 1.18% at the day's high of 10,710.15. The index fell 148.30 points, or 1.40% at the day's low of 10,436.45.

Among secondary barometers, the BSE Mid-Cap index fell 2.23%. The BSE Small-Cap index fell 2.21%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 705 shares rose and 1904 shares fell. A total of 136 shares were unchanged.

Nifty likely to trade in the range of 10080-10900

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10533	10356	10260	10083	10630	10807	10904
USDINR	73.777	73.378	73.122	72.723	74.033	74.432	74.688



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	VIRPALSINGH	S	55,000	31.59
JSHL	VIVEKANAND NARAINIDAS GANGARAMANI	S	35,000	4.5
OCTAWARE	ARYAMAN BROKING LIMITED	B	24,000	104.9
SRDAPRT	ANAND KUMAR KABRA	S	16,000	4.75
SHYMINV	AKI INDIA LIMITED	B	114,000	34.99

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGROPHOS	ARVIND SHAH	BUY	102000	34.99
BBTCL	WEALTH MINE NETWORKS PRIVATE LIMITED	BUY	195000	40
MACPOWER	EURO PLUS CAPITAL LIMITED	SELL	50000	126
RAJMET	SHARE INDIA SECURITIES LIMITED	SELL	40000	26
SUULD	VIBHUTI ENTERPRISES	SELL	128000	24

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adani Power, DHFL, Jet Airways
- **New In Ban:** DHFL, Jet Airways
- **Out of Ban:** IDBI

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	333	325	316	330	339	344
ASIAN PAINT	1268	1252	1237	1268	1283	1298
AXIS BANK	589	575	560	584	599	609
BAJAJ-AUTO	2611	2594	2578	2621	2637	2664
BAJAJ FINSV	5657	5565	5473	5658	5750	5842
BHARTIARTL	294	290	286	293	297	300
BPCL	302	294	286	300	308	314
CIPLA	640	634	629	643	648	657
COALINDIA	276	274	272	276	278	280
DRREDDY	2574	2544	2515	2567	2597	2620
EICHERMOT	23002	22518	22034	23234	23718	24434
GAIL	352	347	341	352	358	363
GRASIM	906	897	888	904	913	921
HCLTECH	1003	991	978	1002	1014	1025
HDFC	1756	1722	1687	1748	1782	1808
HDFCBANK	1993	1981	1969	1999	2011	2030
HEROMOTOCO	2895	2874	2852	2893	2914	2933
HINDALCO	231	228	226	231	233	235
HINDPETRO	212	208	204	212	217	221
HINDUNILVR	1546	1529	1512	1543	1560	1574
IBULHSGFIN	907	877	846	927	957	1007
ICICIBANK	321	315	310	319	324	328
INDUSINDBK	1621	1592	1563	1644	1673	1725
INFRATEL	266	261	255	269	275	283
INFY	695	685	675	700	710	724
IOC	135	134	132	135	137	139
ITC	283	278	274	281	285	288
KOTAKBANK	374	367	360	376	383	392
LT	1176	1165	1154	1173	1184	1192
LUPIN	1225	1217	1210	1223	1231	1236
M&M	778	759	739	769	788	799
MARUTI	7151	7090	7030	7184	7245	7338
NTPC	164	162	161	164	166	167
ONGC	166	162	159	165	168	171
POWERGRID	187	185	183	187	189	191
RELIANCE	1164	1147	1130	1157	1174	1184
SBIN	270	265	261	268	273	276
SUNPHARMA	603	593	583	603	612	622
TATAMOTORS	186	185	183	186	187	189
TATASTEEL	573	567	561	575	581	590
TCS	1962	1941	1920	1956	1978	1993
TECHM	719	700	681	714	733	747
TITAN	811	806	801	813	818	824
ULTRACEMCO	3753	3702	3650	3758	3809	3865
UPL	642	634	626	641	649	656
VEDL	212	211	210	213	214	216
WIPRO	319	317	314	319	321	323
YESBANK	249	246	243	249	252	254
ZEEL	470	465	460	471	476	482

**NSE CIRCULARS**

NSE Download Ref. : Transfer of trading in securities from Z category (BZ) series (pdf)W.e.f. OCT 19 , 2018

NSE Download Ref : Trading in Commodity Derivatives Segment (pdf)W.e.f. OCT 19 , 2018

NSE Download Ref: Listing of further issues of Future Consumer Limited, Hexaware Technologies Limited, ICICI Bank Limited, IndusInd Bank Limited, Karur Vysya Bank Limited and Onward Technologies Limited (pdf)W.e.f. OCT 19 , 2018

NSE Download Ref: Addendum to the order WTM/GM/EFD/48/2018-19 dated August 06, 2018 in the matter of Inventure Growth and Securities Ltd. (IGSL) (zip) W.e.f. OCT 19, 2018

NSE Download Ref: Suspension of trading in units - on account of redemption - Aditya Birla Sun Life AMC Limited, DHFL Pramerica Asset Managers Private Limited, Reliance Nippon Life Asset Management Limited, SBI Funds Management Private Limited (pdf)W.e.f. OCT 19 , 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1200/\$1170 & Resistance = \$1267/\$1294.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **U.S. Stocks Fall, Dollar Rises Amid Trade Tensions: Markets Wrap:** - U.S. stocks slumped for a second day as investors continue to grapple with rising Treasury yields at the same time the Trump administration's trade war with China adds to concern over global growth. The dollar rose.
- **Forex- U.S. Dollar Rises as Bond Yields Increase:** - The U.S. dollar was higher on Thursday as bond yields rose and minutes from the Federal Reserve's September meeting supported a rate increase in December. Chances of a Fed rate hike at its meeting in December were priced in at 83.4%, according to Investing.com's Fed Rate Monitor Tool.
- **Oil Prices Continue Decline on Oversupply Worries, Brent Loses \$80 Handle:** - Oil prices continued the downward trend for a second session on Thursday after data released a day earlier showed an unexpectedly strong build in U.S. crude stockpiles, while geopolitical tensions, the upcoming deadline for U.S. sanctions on Iran and continuing concern over production have all been factors involved in recent market volatility.
- **Gold Prices Flat on Hawkish Fed Minutes:** - Gold prices were flat on Thursday as investors paused to digest the latest meeting minutes from the Federal Reserve. The hawkish Fed minutes showed that while the central bank had some doubts about the economy, it still planned to gradually increase interest rates in December and beyond.
- **Natural Gas Price Holds Loss Level Steady After Storage Report:** - The U.S. Energy Information Administration (EIA) reported Thursday morning that

TRENDS & OUTLOOK – DATE: 19-Oct- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31465	31760	32020	32365	32599
SILVER (DEC)	36570	37625	38800	40210	41470

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	436	442	448	455	461
ZINC (Oct)	192.70	196.20	199.75	203.65	207.25
LEAD (Oct)	140.20	143.45	147.25	151.45	153.65
NICKEL (Oct)	870	884	905	933	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	4848	4966	5090	5220	5355
NATURAL GAS (Oct)	228	234	239	246	252

DATA TALKS : TODAY'S ECONOMIC DATA :

GDP q/y of China, BOJ Gov Kuroda Speaks, Existing Home Sales, FOMC Member Bostic Speaks, BOE Gov Carney Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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